



# PTVA'S Institute of Management

(Approved by AICTE, DTE and affiliated to University of Mumbai)  
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ISO 9001:2015 Certified Institute & Accredited by NAAC

## Session on Financial Freedom by PTVAIM in association with Financial Planning Academy Date: 12<sup>th</sup> August, 2023

The session was conducted for first year MMS students as well as teaching and non-teaching staff to provide a good understanding of financial independence and be able to create a strong financial foundation.

Ms. Forum Kapadia, Co-founder and Director of Kapadia Wealth Builders was the speaker for the session, having experience of more than 10 years as a financial advisor. The speaker was accompanied by Mr. Ganesh Sangle, who is having more than 20 years of experience in wealth management industry. The session covered discussions of setting clear financial goals and how they contribute to achieving freedom



*Behmish*  
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